

Investment Loans

Overview

Whether you are buying a First or next Investment Property, a Home Loan Pre-Approval is always a great place to start – before you buy. This is where the initial Planning is done, so you know what you can realistically and comfortably afford.

Today there is a vast choice of Lenders and Loan Types, this is where Horizon Mortgage Planners can help, as we do the research for you, we prepare your Loan Submission, and track your loan right through to Property Settlement.

There is also the Loan Structuring to consider, and thoughtful planning is designed to maximise your financial position, and your financial goals.

Planning your Future Financial Security Safety Net

We recommend that you seek appropriate professional advice, before you buy, in the following areas:

Tax Accountant: For advice on Property Records, Income & Expenses, Tax Benefits, Capital Gains Tax
Legal Advice: For Property & Contract Law, Estate Planning/Wills, Enduring Power of Attorney

Financial Planning Advice: For Superannuation, Life TPD/Trauma and Income Protection Planning.

Five important points to consider when preparing to Buy and Finance an Investment Property:-

1. Find a Mortgage Broker who understands what you want to achieve
2. Work with your Broker on a Home/Investment Loan Pre-Approval, before you buy
3. Choose a Flexible Loan Structure, this ensures future purchases can be easily managed
4. Seek appropriate Advice from the professionals for Tax, Legal, and Financial Planning.
5. Buy “within your means” to ensure you Enjoy Life as well as your Investment Portfolio.

Email Horizon today, for an “ [Investment Discussion Paper with Case Study](#) ” example.

Email: pauline@horizonmp.com.au

Phone Mortgage Consultant:
Pauline Murray (08) 9474 2500

Horizon Mortgage Planners Pty Ltd, Suite 8, 2nd Floor, 57 Labouchere Road, South Perth WA 6151
ABN 83 117 033 771
Authorised Credit Representative Number 396676 of BLSSA Pty Ltd Australian Credit Licence
Number 391237

Disclaimer: All Interest Rates, Comparison Rates, Fees, Charges, Govt. Fees & Charges, Stamp Duties, Terms & Conditions are available on application and are subject to change without notice. The Bank will advise you of their final fee schedule on your Loan Offer Document and your Settlement Agent will also give you a more accurate costing, prior to settlement.

This information is not intended as advice, and is to be used as a general guide only.

Any calculation is used as an example only, and whilst correct at the time of printing, may change over time.

We strongly recommend that you seek independent Legal, Financial and Tax Advice from appropriately qualified professionals.